

MAC Global Solar Energy Index (Ticker: SUNIDX)

...licensed to Claymore Securities, Inc. as the tracking index for

Claymore/MAC Global Solar Energy Index ETF (NYSE ARCA: TAN)

MAC Global Solar Energy Index (SUNIDX) provides investors with a means to invest in the exciting solar energy sector

Solar power has become big business worldwide thanks to major advances in solar technology that came from materials sciences and the sister technology fields of silicon semiconductors and thin-film deposition. Some important points to consider:

1. Advances in solar technology have pushed solar costs steadily lower and have allowed solar energy to already become competitive with traditional grid pricing in areas of the world where electricity prices are high or where variable day-time electricity prices are high.
2. As solar pricing steadily declines, the demand for solar energy increases as it becomes more cost-effective for end-users to purchase.
3. The solar industry is already big business, producing revenues in 2008 of \$43 billion and operating profits of \$14 billion, according to Photon Consulting.
5. The solar industry has matured to the point where major industrial companies such as GE, Boeing, Sharp, Sanyo, Kyocera, Mitsubishi Electric, Bosch, Moser Baer India, and others, have become involved in solar to capture its attractive long-term growth opportunities.
6. SUNIDX allows investors to easily get exposure to the truly global solar business. Of the 31 companies in SUNIDX, 14 have their headquarters in Europe, 9 in China, and only 7 in the U.S. and 1 in Canada.
7. The solar industry is a fast-moving industry, highlighting the benefits of investing in a solar sector index/ETF that provides diversification across all major solar companies, solar technologies, value-chain levels, and geographies.



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For more information, visit:
www.claymore.com/tan

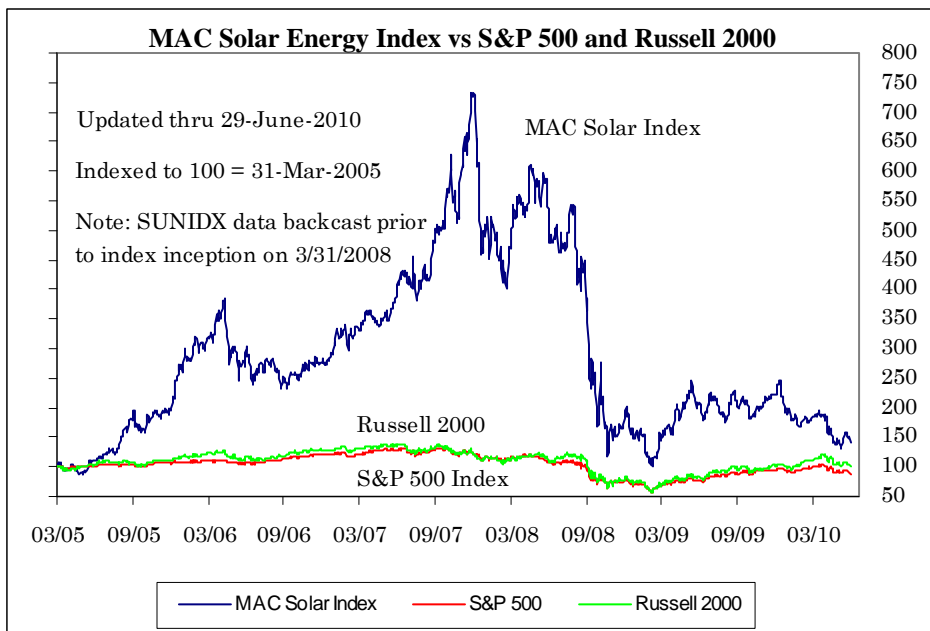
SUNIDX Index Methodology

- Global index of solar stocks traded in developed countries
- Companies in SUNIDX include all solar technologies (crystalline and thin-film photovoltaic solar and solar thermal) and the entire value-chain (raw materials, manufacturing, installers, etc).
- Modified market cap weighted
- Liquidity minimums include \$150 million market cap and \$2 million in 3-month average daily trading value.
- Pure-play solar stocks (solar revenue above 2/3) have an Exposure Factor of 1.0; Medium-Play stocks (solar revenue between 1/3 and 2/3) have an Exposure Factor of 0.5, which cuts their index weighting by half (Note: MEMC Electronic and STR Holdings are the only Medium-Play stocks).
- Quarterly index review

Key Drivers of the Solar Energy Investment Case

- **Solar energy meets the need for clean power that reduces greenhouse gas emissions and pollution**, thus promoting energy security, public health, and the environment.
- **\$4 trillion in global electricity generation capacity is needed by 2030** (IEA), creating a huge market potential for solar energy.
- **Solar energy currently accounts for less than 0.1% of world electricity generation**, leaving room for decades of double-digit growth.
- **Fast advances in solar technology are steadily pushing down the cost** of solar energy.
- **Solar energy is a distributed source of power generation**, allowing businesses and residential electricity users to protect themselves from grid unreliability and rising utility electricity prices.
- **Solar energy is supported by aggressive government subsidies**, incentives and renewable energy mandates across the world.

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Stocks in the Index
(as of 29-June-2010)

Company Name	Ticker	Weight
First Solar	FSLR:US	10.0%
Trina Solar	TSL:US	5.2%
Meyer Burger Technology	MBTN:SW	5.1%
MEMC Electronic Materials	WFR:US	5.0%
Suntech Power Holdings	STP:US	4.9%
Renewable Energy Corp.	REC:NO	4.8%
SolarWorld	SWV:GR	4.8%
SMA Solar Technology	S92:GR	4.6%
Yingli Green Energy	YGE:US	4.5%
SunPower Corp. Cl A	SPWRA:US	3.7%
JA Solar Holdings Co.	JASO:US	3.6%
Q-Cells S.E.	QCE:GR	3.2%
Roth & Rau	R8R:GR	3.0%
STR Holdings	STRI:US	3.0%
GT Solar International	SOLR:US	2.9%
Centrotherm Photovoltaics	CTN:GR	2.7%
ReneSola	SOL:US	2.6%
LDK Solar Co.	LDK:US	2.6%
Canadian Solar	CSIQ:US	2.5%
PV Crystalox Solar PLC	PVCS:LN	2.4%
Phoenix Solar	PS4:GR	2.4%
Solar Millennium	S2M:GR	2.4%
Solarfun Power Holdings	SOLF:US	2.0%
Energy Conversion Devices	ENER:US	1.9%
Conergy	CGY:GR	1.8%
Solargiga Energy Holdings	757:HK	1.8%
Manz Automation	MSZ:GR	1.7%
Evergreen Solar	ESLR:US	1.6%
Solaria Energia	SLR:SM	1.3%
China Sunergy Co.	CSUN:US	1.3%
Solon SE	SOO1:GR	1.0%

As of 29-June-10	MAC Solar Energy SUNIDX	MSCI World	S&P 500 Index	Russell 2000	WilderHill Clean Energy (PBW)	First Trust Wind Energy (GWE)	Crude Oil (Nymex nearest future)
Compounded Annual Growth							
5 year	na	-1.9%	-2.8%	-0.8%	na	na	5.8%
3 year	-28.7%	-13.2%	-11.5%	-9.6%	-26.4%	-26.9%	2.4%
1 year	-30.4%	8.0%	12.3%	20.6%	-18.0%	-31.6%	6.2%
ytd	-35.9%	-10.3%	-6.6%	-1.5%	-24.5%	-34.3%	-4.3%
Standard Deviation							
5 year	na	20.6%	24.6%	30.5%	na	na	43.6%
3 year	62.6%	25.4%	30.7%	37.0%	49.6%	35.1%	50.8%
1 year	39.5%	17.8%	18.8%	25.2%	33.1%	22.8%	32.7%
Sharpe Ratio							
5 year	na	-0.22	-0.22	-0.11	na	na	0.07
3 year	-0.48	-0.57	-0.41	-0.29	-0.56	-0.80	0.02
1 year	-0.77	0.44	0.65	0.81	-0.55	-1.39	0.19

Correlations (Daily returns, last 5-years or since index inception) Data as of 29-June-10	MAC Solar Energy (SUNIDX)	MSCI World	S&P 500 Index	Russell 2000	Wilder-Hill Clean Energy ETF (PBW)	Wind Power Index (GWE) First Trust	Nymex Crude Oil
MAC Solar Energy	1.00						
MSCI World	0.75	1.00					
S&P 500 Index	0.65	0.87	1.00				
Russell 2000	0.64	0.79	0.93	1.00			
WilderHill Clean Energy	0.82	0.78	0.80	0.83	1.00		
Wind Power Index (GWE)	0.76	0.82	0.57	0.53	0.65	1.00	
Nymex Crude Oil	0.35	0.39	0.29	0.24	0.32	0.40	1.00

Index Breakdown

MAC Global Solar Energy Index	SUNIDX
Tracking index for Claymore/MAC Global Solar Energy Index	TAN
Number of Securities	31
Weighted Average Market Cap	US\$2.4 bln
Index Inception Date	3/31/2008
Headquarter Weightings	
Europe	45%
Asia	32%
U.S.	23%
Stock-Listing Weightings	
U.S.	52%
Europe	45%
Asia	3%
Market Cap Weightings	
Large (\$5+ bln)	3%
Mid (\$1-5 bln)	32%
Small (<1.0 bln)	65%
Sector Weightings	
Industrials	84%
Information Technology	14%
Materials	2%

About MAC Indexing, LLC

MAC Indexing, LLC is the creator and manager of SUNIDX, the first solar index in the ETF industry. MAC Indexing is an equity research and index specialist in the solar energy and clean energy sectors. For further information, see www.MACSolarIndex.com.

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